

Freeform Search

Database:	US Pre-Grant Publication Full-Text Database US Patents Full-Text Database US OCR Full-Text Database EPO Abstracts Database JPO Abstracts Database Derwent World Patents Index IBM Technical Disclosure Bulletins
Term:	<div style="position: absolute; top: 5px; right: 5px;">▲</div> <div style="position: absolute; bottom: 5px; right: 5px;">▼</div>
Display:	<input style="width: 50px;" type="text" value="10"/> Documents in Display Format: <input style="width: 50px;" type="text" value="-"/> Starting with Number <input style="width: 50px;" type="text" value="1"/>
Generate: <input type="radio"/> Hit List <input checked="" type="radio"/> Hit Count <input type="radio"/> Side by Side <input type="radio"/> Image	

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DATE: Saturday, June 24, 2006
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Set
Name Query
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DB=EPAB,JPAB,DWPI,TDBD; PLUR=YES; OP=OR
L24 (asset near allocation or asset with allocation or asset adj allocation or asset same allocation)
DB=JPAB; PLUR=YES; OP=OR
L23 L8 and (investment near assets or investment with assets or investment adj assets or investment same assets)
DB=DWPI; PLUR=YES; OP=OR
L22 L8 and (investment near assets or investment with assets or investment adj assets or investment same assets)
DB=TDBD; PLUR=YES; OP=OR
L21 L8 and (investment near assets or investment with assets or investment adj assets or investment same assets)
DB=EPAB,JPAB,DWPI,TDBD; PLUR=YES; OP=OR
L20 L8 and (investment near assets or investment with assets or investment adj assets or investment same assets)
L19 L9 and (investment near assets or investment with assets or investment adj assets or investment same assets)

153 L24

0 L23

0 L22

0 L21

0 L20

0 L19

L18 19
DB=PGPB,USPT,USOC,EPAB,JPAB,DWPI,TDBD; PLUR=YES; OP=OR
L17 705/39
L16 reallocat\$ near investment with assets
L15 benefits near plans near reallocat\$
L14 benefits near plans near rebalanc\$
L13 19 and 401k
L12 19 and "erisa"
L11 L9 and savings near program and conflict\$ same interest
 L9 and (ameliorating near economic near conflict or ameliorating with
L10 economic with conflict or ameliorating adj economic adj conflict or
 ameliorating same economic same conflict)
L9 L8 and (investment near assets or investment with assets or investment adj
 assets or investment same assets)
L8 16 and 705/36
L7 descretionary
L6 (asset near allocation or asset with allocation or asset adj allocation or asset
 same allocation)
L5 705.clas.
L4 705/36
L3 705/36r
L2 705/35
L1 705/34

0 L181890 L176 L160 L150 L148 L1310 L121 L111 L10172 L9199 L89 L7999 L642672 L51448 L438 L32483 L2753 L1

END OF SEARCH HISTORY

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Set Items Description

S1 108392 S (FINANCIAL OR ESTATE OR INVESTMENT) (W) (MANAGEMENT OR PLANNING OR ARRANGEMENT? ? OR ADMINIST?) OR EMPLOYEE AND BENEFIT? ?

S2 819637 S ASSET? ? OR SAVINGS OR DISBURS? OR PAYMENT? ? OR PROPERTY??? OR RECEIPT? ? OR ANNUITY??? OR EARNINGS OR INCOME OR INTEREST OR MONEY? OR MONIES OR DIVIDEND? ?

S3 879451 S ASSET? ? OR SAVINGS OR DISBURS? OR PAYMENT? ? OR PROPERTY??? OR RECEIPT? ? OR ANNUITY??? OR EARNINGS OR INCOME OR INTEREST OR MONEY? OR MONIES OR DIVIDEND? ?

S4 82474 S ASSIGN? ? OR ASSIGNMENT OR ASSIGNING OR ALLOCAT??? OR ALLOT? OR REBALANC??? OR REALLOCAT??? OR APPORTION? OR REAPPORTION?

S5 517218 S ERISA OR EMPLOYEE (W) RETIREMENT (W) INCOME (W) SECURITY (W) ACT OR REGULATORY OR REGULATION? ? OR LEGAL (W) RESTRAINT? ? OR OVERSEE??? OR OVERSIGHT OR ADMINISTRATION OR GOVERN??? OR ENFORC? OR RESTRICT??? OR LAW? ? OR REG OR REGS OR LEGISLATION

S6 151427 S AVOID? OR CIRCUMVENT??? OR (KEEP??? OR STAY??? OR STEER???) (W) (CLEAR OR IN (N) MIND) OR NEGATE? ? OR NEGATING OR NEGATION OR PROHIBIT??? OR ESCAPE OR MINDFUL

S7 10486 S (CONFLICT? OR CLASH?? OR DISHARMONY OR DISAGREE? OR INCOMPATIB?) (3N) (INTEREST OR ETHIC?? OR MORAL?? OR DUTY OR DUTIES OR PRINCIPLE? ?)

S8 305 S S1 AND S3 AND S4 AND S5 AND S6 AND S7

S9 2141 S RD

S10 0 S S7NOT PY>=1999

S11 4273 S S7 NOT PY> 1999

S12 4230 RD (unique items)

S13 108908 S PY =1999

S14 510 S S7 AND S13

10 from each file reviewed

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[File 13] **BAMP 2006/Jun W3**

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[File 267] **Finance & Banking Newsletters 2006/Jun 19**

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[File 268] **Banking Info Source 1981-2006/Jun W3**

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[File 625] **American Banker Publications 1981-2006/Jun 26**

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[File 626] **Bond Buyer Full Text 1981-2006/Jun 26**

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Set Items Description
S1 55 S (FINANCIAL OR ESTATE OR INVESTMENT) (N) (MANAGEMENT OR PLANNING OR
ARRANGEMENT? ? OR ADMINIST?) OR EMPLOYEE (W) BENEFIT? ?
S2 498417 S ASSET? ? OR SAVINGS OR DISBURS? OR PAYMENT? ? OR PROPERT??? OR RECEIPT?
? OR ANNUIT??? OR EARNINGS OR INCOME OR INTEREST OR RETURN? ? OR PROFIT? OR GAIN? ? OR
RESOURCES OR CAPITAL OR MONEY? ? OR MONIES OR DIVIDEND? ?
S3 41410 S ASSIGN? ? OR ASSIGNMENT OR ASSIGNING OR ALLOCAT??? OR ALLOC? OR
REBALANCE??? OR REALLOCAT??? OR APPORTION? OR REAPPORTION?
S4 225703 S ERISA OR EMPLOYEE (W) RETIREMENT (W) INCOME (W) SECURITY (W) ACT OR
REGULATORY OR REGULATION? OR LEGAL (W) RESTRAINT? ? OR OVERSEE??? OR OVERSIGHT OR
ADMINISTRATION OR GOVERN??? OR ENFORC? OR RESTRICT??? OR LAW? ? OR REG OR REGS OR
LEGISLATION
S5 337733 S AVOID? OR CIRCUMVENT??? OR (KEEP??? OR STAY??? OR STEER??? OR
PROHIBIT??? OR ESCAPE OR MINDFUL)
S6 2 S (CONFLICT? ? OR CLASH?? OR DISHARMONY OR DISAGREE? OR INCOMPATIB?) (3N)
(INTEREST OR ETHIC?? OR MORAL?? OR DUTY OR DUTIES OR PRINCIPLE? ?)
S7 0 S S1 AND S2 AND S3 AND S4 AND S5 AND S6
S8 0 S S1 AND S2 AND S3 AND S4 AND S5
S9 0 S S1 AND S2 AND S3 AND S4

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[File 347] JAPIO Dec 1976-2005/Dec(Updated 060404)

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[File 371] French Patents 1961-2002/BOPI 200209

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**File 371: This file is not currently updating. The last update is 200209.*